



ASSOCIATED BROKERS PVT. LTD.
H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.
(Lane Opposite Little Flower School) Hatigaon.
GUWAHATI - 781 038.

Final Market Report

Guwahati Sale No: 47

Date of Sale :18/11/2025

Sale No:47 OFFERINGS (In Packages):

	CTC Leaf	Orthodox Leaf	Dust	Total
2025/26	138138	12571	42579	193288
2024/25	136150	2852	41467	180469
Difference Qty.	(+) 1988	(+) 9719	(+) 1112	(+) 12819
Difference %	(+) 1	(+) 341	(+) 3	(+) 7

Market: CTC

There was good general demand except for browner/ fibrous sorts which witnessed less enquiry and some withdrawals. Select best Assams and cleaner better liquoring sorts were around last. Remainder were steady to easier following quality.

Buying Pattern: CTC.

There was good enquiry from HUL, Western India. North India, other internal destinations, Beria Consultants LLP operated. There was fair export enquiry mainly on the bolder brokenes.

Market: DUST

Demand was good. Better liquoring sorts were firm . Remainder were steady to easier following quality.

Buying Pattern: DUST

There was fair support from Western India, North India buyers and other packeteers. Pranjivan J Shah and G Beria consultants LLP were active.

GTAC AUCTION AVERAGES

SALE		47	46	45
LEAF	2025	201.47	197.96	210.31
	2024	216.69	227.95	232.14
DUST	2025	191.98	191.41	202.36
	2024	231.42	242.45	239.20
TOTAL	2025	198.66	195.90	207.89
	2024	221.53	232.17	234.96

QUANTITY OFFERED & SOLD (IN LAC KGS)

SALE NO.47- 2025/26					SALE NO.47- 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	46.49	34.39	201.47	26	52.42	29.73	216.69	43
DUST	18.68	14.48	191.98	22	19.19	14.54	231.42	24
TOTAL	65.18	48.88	198.66	25	71.61	44.27	221.53	38

QUANTITY OFFERED & SOLD (IN LAC KGS.)								
SALE NO.46– 2025/26					SALE NO.46 – 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	57.09	44.02	197.96	22.89	51.79	33.08	227.95	36
DUST	26.78	20.25	191.41	24.40	18.10	13.55	242.45	25
TOTAL	83.88	64.27	195.90	23.37	69.89	46.63	232.17	33

PRICE RANGE				
	Sale 47-2025/26		Sale 46-2025/26	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
300 AND ABOVE	7.34	1.94	5.37	2.08
BETWEEN 280 - 299	3.30	1.37	3.90	1.35
BETWEEN 260 - 279	5.70	1.81	4.88	2.08
BETWEEN 240 - 259	5.95	2.24	5.79	2.99
BETWEEN 220 - 239	6.09	2.00	5.20	2.41
BETWEEN 200 - 219	5.29	3.04	5.14	2.39
BETWEEN 180- 199	4.33	3.58	4.63	3.39
BETWEEN 160 - 179	6.37	2.65	10.15	2.87
BETWEEN 140 - 159	8.92	3.95	8.33	3.85
BETWEEN 120 - 139	8.43	3.60	8.56	3.74
BETWEEN 100 - 119	8.00	2.98	5.96	3.63
BELOW 100	0.65	0.49	0.57	0.75

CLOSING FIGURES	Season 2025/26		Season 2024/25	
Sale No.	49	48	49	48
CTC	133096	139275	134016	138833
ORTH	13185	14167	3618	4025
DUST	46004	45218	36786	35538
TOTAL	192285	198660	174420	178396

GTAC ARRIVALS (In Packages)			
	2025	2024	Difference
1 st Jan to 19 th Nov	5579257	4950373	628884

	2025-26	2024-25	Difference
1 st April to 19 th Nov	5434225	4807205	627020